

*Storey Drive  
Community Development District*

*Agenda*

*December 2, 2021*

# AGENDA

# *Storey Drive*

## *Community Development District*

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219 E. Livingston Street, Orlando, Florida 32801  
Phone: 407-841-5524 – Fax: 407-839-1526

November 24, 2021

Board of Supervisors  
Storey Drive Community  
Development District

Dear Board Members:

The meeting of the Board of Supervisors of the Storey Drive Community Development District will be held **Thursday, December 2, 2021 at 10:00 a.m. at the offices of GMS-CF, 219 E. Livingston Street, Orlando, Florida.** Following is the advance agenda for the regular meeting:

### **Audit Committee**

1. Roll Call
2. Public Comment Period
3. Approval of Minutes of the November 4, 2021 Meeting
4. Tally of Audit Committee Member Rankings and Selection of Auditor
5. Adjournment

### **Board of Supervisors Meeting**

1. Roll Call
2. Public Comment Period
3. Approval of Minutes of the November 4, 2021 Meeting
4. Acceptance of Audit Committee Recommendation and Selection of #1 Ranked Firm to Provide Auditing Services for the Fiscal Year 2021
5. Discussion of Pending Plat Conveyances
6. Staff Reports
  - A. Attorney
  - B. Engineer
  - C. District Manager's Report
    - i. Balance Sheet and Income Statement
    - ii. Ratification Funding Request #2
7. Other Business
8. Supervisor's Requests
9. Adjournment

The second order of business of the Audit Committee Meeting is the Public Comment Period where the public has an opportunity to be heard on propositions coming before the Committee as reflected on the agenda, and any other items. The third order of business is the approval of the minutes from the November 4, 2021 meeting. The minutes are enclosed for your review. The fourth order of business is the tally of the audit committee members rankings and selection of an auditor. Rankings from all audit committee members will be tallied at the meeting to develop an overall audit committee ranking. The RFP responses and tally sheet will be provided separately.

The second order of business of the Board of Supervisors Meeting is the Public Comment Period where the public has an opportunity to be heard on propositions coming before the Board as reflected on the agenda, and any other items.

The third order of business is the approval of minutes of the November 4, 2021 meeting. The minutes are enclosed for your review.

The fourth order of business is the acceptance of the Audit Committee's recommendation and selection of the #1 ranked firm to provide auditing services for the Fiscal Year 2021. There is no back-up material.

The fifth order of business is the discussion of pending plat conveyances. This is an open discussion item.

The sixth order of business is Staff Reports. Sub-Section 1 of the District Manager's Report includes the balance sheet and income statement for review and Sub-Section 2 includes Funding Request #2 for ratification. The funding request and supporting documentation is enclosed for your review.

The balance of the agenda will be discussed at the meeting. In the meantime, if you should have any questions, please contact me.

Sincerely,



George S. Flint  
District Manager

Cc: Jan Carpenter, District Counsel  
Darin Lockwood, District Engineer  
Steve Sanford, Bond Counsel  
Jon Kessler, Underwriter  
Stacey Johnson, Trustee

Enclosures

# AUDIT COMMITTEE MEETING

# MINUTES

MINUTES OF MEETING  
STOREY DRIVE  
COMMUNITY DEVELOPMENT DISTRICT

The audit committee meeting of the Storey Drive Community Development District was held Thursday, November 4, 2021 at 9:30 a.m. at the Offices of GMS-CF, 219 East Livingston Street, Orlando, Florida.

Present were:

Adam Morgan	Chairman
Brent Kewley	
Josh Jochims	
Jill Burns	
Kristen Trucco	
Phillip Gildan	
Darin Lockwood	

**FIRST ORDER OF BUSINESS**

**Roll Call**

Ms. Burns called the meeting to order and called the roll. Three committee members were present.

**SECOND ORDER OF BUSINESS**

**Public Comment Period**

Ms. Burns: There are no members of the public here to provide comment.

**THIRD ORDER OF BUSINESS**

**Audit Services**

**A. Approval of Request for Proposals and Selection Criteria**

Ms. Burns: You can see this in your agenda, and we will place this ad in the newspaper and we have the date that the proposals are due back as November 29<sup>th</sup> that way you can receive them in time for the next meeting. The selection criteria is a standard form of selection criteria and is also attached as well. We have 20 points for ability of personnel, 20 points for the proposer's experience, 20 points for understanding the scope of work, 20 points for the ability to finish the required services, and 20 points for the price.

**B. Approval of Notice of Request for Proposals for Audit Services**

Ms. Burns: We have about 5 auditing firms that generally do CDD work and we send this out to all of them as well as an ad in the paper. If no one has any questions, we would just be looking for a motion to authorize staff to issue the RFP and approve the selection criteria.

On MOTION by Mr. Morgan, seconded by Mr. Kewley, with all in favor, the Request for Proposals and Selection Criteria and Authorizing Staff to Issue the RFP, were approved.

**C. Public Announcement of Opportunity to Provide Audit Services**

Ms. Burns publicly announced the opportunity to provide auditing services for Storey Drive CDD.

**FOURTH ORDER OF BUSINESS**

**Adjournment**

Ms. Burns adjourned the meeting.

On MOTION by Mr. Morgan, seconded by Mr. Jochims, with all in favor, the meeting was adjourned.

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Secretary/Assistant Secretary

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Chairman/Vice Chairman



# SECTION VI

**Storey Drive CDD Auditor Selection**

	<b>Ability of Personnel (20 pts)</b>	<b>Proposer's Experience (20 pts)</b>	<b>Understading of Scope of Work (20 pts)</b>	<b>Ability to Furnish the Required Services (20 pts)</b>	<b>Price (20 pts)</b>	<b>Total Points Earned</b>	<b>Ranking (1 being highest)</b>
<b>Grau &amp; Associates</b>					FY2021 - \$3,200 FY2022 - \$3,400 FY2023 - \$3,600 FY2024 - \$3,800 FY2025 - \$4,000		
<b>DiBartolomeo, McBee, Hartley &amp; Barnes, P.A.</b>					FY2021 - \$2,450 FY2022 - \$2,500 FY2023 - \$2,600 FY2024 - FY2025 -		

**BOARD OF SUPERVISORS  
MEETING**

# MINUTES

MINUTES OF MEETING  
STOREY DRIVE  
COMMUNITY DEVELOPMENT DISTRICT

The regular meeting of the Board of Supervisors of the Storey Drive Community Development District was held Thursday, November 4, 2021 at 9:30 a.m. at the Offices of GMS-CF, 219 East Livingston Street, Orlando, Florida.

Present and constituting a quorum were:

Adam Morgan	Chairman
Josh Jochims	Assistant Secretary
Brent Kewley	Assistant Secretary

Also present were:

Jill Burns	District Manager
Kristen Trucco	District Counsel
Phillip Gildan	Greenberg Traurig
Darin Lockwood	Poulos & Bennett

**FIRST ORDER OF BUSINESS**

**Roll Call**

Ms. Burns called the meeting to order and called the roll. Three Board members were present constituting a quorum. Ms. Burns stated that Mr. Jochims was sworn in prior to the meeting.

**SECOND ORDER OF BUSINESS**

**Public Comment Period**

Ms. Burns: There are no members of the public present at this time and there are no members of the public present via the phone line.

**THIRD ORDER OF BUSINESS**

**Approval of Minutes of the September 2, 2021 Board of Supervisors Meeting**

Ms. Burns: Does anyone have any questions, comments, corrections to the minutes?

Mr. Morgan: They look good, I make a motion to accept them.

On MOTION by Mr. Morgan, seconded by Mr. Kewley, with all in favor, the Minutes of the September 2, 2021 Board of Supervisors Meeting, were approved.
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**FOURTH ORDER OF BUSINESS**

**Consideration of Resolution 2022-01  
Approving the Dedications in the  
Proposed Storey Drive Plat**

Ms. Burns: Kristen also circulated the Temporary Easement Agreement.

Ms. Trucco: The Temporary Access Easement Agreement was circulated by GMS yesterday, but I have hard copies if anyone wants to review it. This resolution is approving dedications of the plat. The plat attached to the resolution has certain dedications and tracts that go to the CDD. These dedications were contemplated in part of the original development plans for the District and are consistent with the initial bond documents for the District in the Engineer’s Report detailing the future project that would be built using the bond funds. This is fairly standard that a city would require the CDD to approve and consent the dedications of tracts that are going to the CDD. You can see there is a copy of the letter of consent on the actual phase of the plat and you can also see exactly which tracts are going to go to the CDD. Our office and the District engineer have reviewed the plat and we find it to be consistent with the original development plans. Our recommendation would be to approve the dedications in the plat, the letter of consent, and the temporary access easement that is related to them.

Mr. Morgan: Why is this a temporary access easement and not a permanent access easement?

Ms. Trucco: My understanding is that it is just until that lot is platted.

On MOTION by Mr. Morgan, seconded by Mr. Kewley, with all in favor, Resolution 2022-01 Approving the Dedications in the Proposed Storey Drive Plat and the Temporary Easement Agreement, was approved.

**FIFTH ORDER OF BUSINESS**

**Appointment of Audit Committee and  
Chair**

Ms. Burns: We have the Audit Committee meeting that is immediately following this Board of Supervisors meeting. Would the Board like to appoint themselves as the Audit Committee and Adam is the Chairman of the Board, so he could be the Chairman on the Audit Committee as well?

On MOTION by Mr. Morgan, seconded by Mr. Kewley, with all in favor, the Appointment of the Board as the Audit Committee and Mr. Morgan as Chairman, was approved.

**SIXTH ORDER OF BUSINESS****Staff Reports****A. Attorney****a. Presentation of Memorandum Regarding New Statutory Requirement**

Ms. Trucco: My only report today is regarding this memorandum that is included in your agenda packet. Excuse my voice, I am getting over a cold. This is regarding a new law that became effective July 1<sup>st</sup>. It requires all cities, counties, and special Districts, which the CDD qualifies as a special District to prepare a 20-year protectory needs analysis report that details information about the stormwater and wastewater systems. The criteria needed to be included in the report is on page 2 of the memorandum. We have spoken to a few different engineers and they have indicated that they have several of these items already. Our recommendation is that the District Engineer work in conjunction with GMS to come up with a cost estimate proposal to bring back to this Board for formal approval. The deadline to submit the report to the county is June 30. We are well ahead of the deadline, but we are hoping to have the cost estimate proposal from the District Engineer within the next month or two just in case the District Engineer feels that they can't prepare something required in the report so that we have time to get a vendor, etc. and then properly budget for this additional expense the District will incur.

Mr. Morgan: So this is a short summary report that we have to submit that says how we are going to maintain the stormwater system over a 20-year period? It is not short though. It is pretty extensive.

Ms. Trucco: Right. It is pretty extensive. The current projected service area for both systems, current and projected costs providing those, estimated remaining life, 5-year history of contributions, etc. There are lots of different criteria. It needs to be updated every 5 years.

Ms. Burns: I anticipate that the first report will be the most extensive and the updates would be less. I think the template will be the same for a lot of Districts.

Mr. Lockwood: This is Darin Lockwood with Poulos & Bennett, we do many CDDs and we are on top of it. We have already started on proposals and we would be glad to submit one for you. We are on top of this. We know what we have to do to get it in before the legislature's deadline.

Mr. Morgan: Thanks, Darin. What do we need to do next?

Ms. Trucco: You would direct Poulos & Bennett to work on that proposal and get it back to you all.

Ms. Burns: I think we just take that as staff direction and we do not need a motion.

Ms. Trucco: Thanks, Jill. That is it for me unless anyone has questions.

Mr. Lockwood: I can have that to you by our next meeting.

**B. Engineer**

Ms. Burns: Darin, do you have anything to report to the Board or anything additional to add?

Mr. Lockwood: Not at this time. Everything is going well. Construction is moving along and we have a lot of permits. We finally got one last one from the Army Corp that is just a formality. Every aspect of the project is under construction.

Ms. Burns: Alright, any questions for Darin? Hearing none,

**C. District Manager’s Report**

**i. Balance Sheet and Income Statement**

Ms. Burns: I just have a few items. The first is the financial reports through September 30<sup>th</sup>. These are the year-end Fiscal Year 2021 financials. There is no action necessary from the Board. If anyone has any questions, I would be happy to answer them. These are for informational purposes only.

**ii. Ratification of Funding Requests #7 and FY22 Funding Request #1**

Ms. Burns: These have already been approved and just need to be ratified by the Board.

On MOTION by Mr. Morgan, seconded by Mr. Jochims, with all in favor, Funding Request #7 and Fiscal Year 2022 Funding Request #1, were ratified.

**SEVENTH ORDER OF BUSINESS**

**Other Business**

There being none, the next item followed.

**EIGHTH ORDER OF BUSINESS**

**Supervisor’s Requests**

There being none, the next item followed.

**NINTH ORDER OF BUSINESS**

**Adjournment**

Ms. Burns adjourned the meeting.



On MOTION by Mr. Morgan, seconded by Mr. Kewley, with all in favor, the meeting was adjourned.

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Secretary/Assistant Secretary

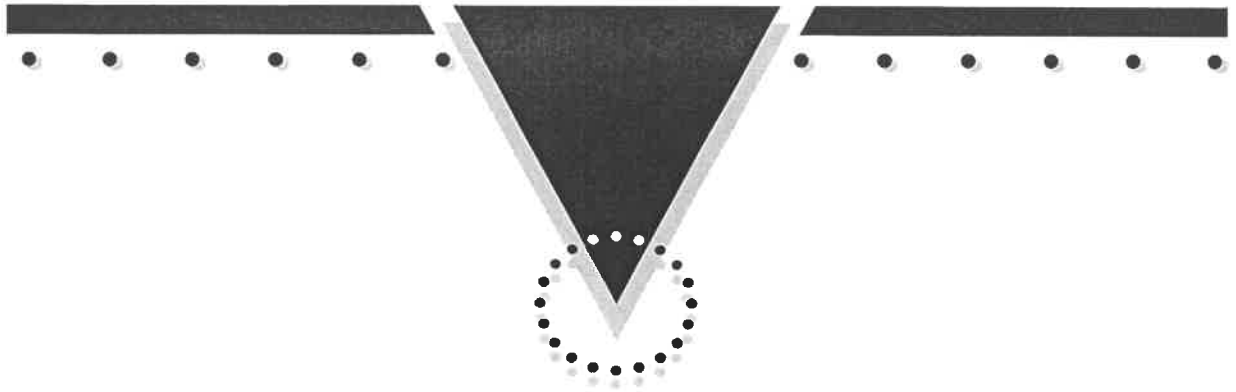
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Chairman/Vice Chairman

# SECTION VI

# SECTION C

# SECTION 1



**Storey Drive  
Community Development District**

**Unaudited Financial Reporting  
October 31, 2021**



# TABLE OF CONTENTS

1	<hr/>	BALANCE SHEET
2	<hr/>	GENERAL FUND INCOME STATEMENT
3	<hr/>	MONTH TO MONTH
4	<hr/>	DEVELOPER CONTRIBUTION SCHEDULE

**Storey Drive**  
**COMMUNITY DEVELOPMENT DISTRICT**  
**BALANCE SHEET**  
**October 31, 2021**

	<u>General Fund</u>
<b><u>ASSETS:</u></b>	
CASH	\$3,636
DUE FROM DEVELOPER	\$12,904
<b>TOTAL ASSETS</b>	<b><u>\$16,539</u></b>
<b><u>LIABILITIES:</u></b>	
ACCOUNTS PAYABLE	\$12,377
<b><u>FUND EQUITY:</u></b>	
FUND BALANCES:	
UNASSIGNED	\$4,162
<b>TOTAL LIABILITIES &amp; FUND EQUITY</b>	<b><u>\$16,539</u></b>

# STOREY DRIVE

## COMMUNITY DEVELOPMENT DISTRICT

### GENERAL FUND

#### Statement of Revenues & Expenditures

For The Period Ending October 31, 2021

	PROPOSED BUDGET	PRORATED BUDGET THRU 10/31/21	ACTUAL THRU 10/31/21	VARIANCE
<b>REVENUES:</b>				
DEVELOPER CONTRIBUTIONS	\$117,118	\$9,760	\$13,234	\$3,474
<b>TOTAL REVENUES</b>	<b>\$117,118</b>	<b>\$9,760</b>	<b>\$13,234</b>	<b>\$3,474</b>
<b>EXPENDITURES:</b>				
<b>ADMINISTRATIVE:</b>				
SUPERVISORS FEES	\$12,000	\$1,000	\$0	\$1,000
FICA EXPENSE	\$918	\$77	\$0	\$77
ENGINEERING	\$12,000	\$1,000	\$0	\$1,000
ATTORNEY	\$25,000	\$2,083	\$354	\$1,729
DISSEMINATION	\$3,500	\$0	\$0	\$0
ARBITRAGE	\$450	\$0	\$0	\$0
ANNUAL AUDIT	\$2,500	\$0	\$0	\$0
TRUSTEE FEES	\$5,000	\$0	\$0	\$0
ASSESSMENT ADMINISTRATION	\$5,000	\$5,000	\$5,000	\$0
MANAGEMENT FEES	\$35,000	\$2,917	\$2,917	(\$0)
INFORMATION TECHNOLOGY	\$1,050	\$88	\$88	\$0
WEBSITE MAINTENANCE	\$600	\$50	\$50	\$0
TELEPHONE	\$300	\$25	\$0	\$25
POSTAGE	\$1,000	\$83	\$3	\$80
INSURANCE	\$5,000	\$5,000	\$5,000	\$0
PRINTING & BINDING	\$1,000	\$83	\$1	\$82
LEGAL ADVERTISING	\$5,000	\$417	\$0	\$417
OTHER CURRENT CHARGES	\$1,000	\$83	\$0	\$83
OFFICE SUPPLIES	\$625	\$52	\$0	\$52
DUES, LICENSE & SUBSCRIPTIONS	\$175	\$175	\$175	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$117,118</b>	<b>\$18,133</b>	<b>\$13,588</b>	<b>\$4,545</b>
<b>EXCESS REVENUES (EXPENDITURES)</b>	<b>\$0</b>		<b>(\$354)</b>	
<b>FUND BALANCE - Beginning</b>	<b>\$0</b>		<b>\$4,516</b>	
<b>FUND BALANCE - Ending</b>	<b>\$0</b>		<b>\$4,162</b>	



**STOREY DRIVE**  
Community Development District

	Oct	Nov	Dec	Jan	Feb	March	April	May	June	July	Aug	Sept	Total
<b>REVENUES:</b>													
DEVELOPER CONTRIBUTIONS	\$13,234	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$13,234
<b>TOTAL REVENUES</b>	<b>\$13,234</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$13,234</b>
<b>EXPENDITURES:</b>													
<b>ADMINISTRATIVE:</b>													
SUPERVISOR FEES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FICA EXPENSE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ENGINEERING	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ATTORNEY	\$354	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$354
DISSEMINATION	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ARBITRAGE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ANNUAL AUDIT	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TRUSTEE FEES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ASSESSMENT ADMINISTRATION	\$5,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000
MANAGEMENT FEES	\$2,917	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,917
INFORMATION TECHNOLOGY	\$88	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$88
WEBSITE MAINTENANCE	\$50	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50
TELEPHONE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
POSTAGE	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3
INSURANCE	\$5,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000
PRINTING & BINDING	\$1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1
LEGAL ADVERTISING	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OTHER CURRENT CHARGES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OFFICE SUPPLIES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
DUES, LICENSES & SUBSCRIPTIONS	\$175	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$175
<b>TOTAL EXPENDITURES</b>	<b>\$13,588</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$13,588</b>
<b>EXCESS REVENUES (EXPENDITURES)</b>	<b>(\$354)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$354)</b>

**STOREY DRIVE**  
**Community Development District**  
**Developer Contributions/Due from Developer**

Funding Request #	Prepared Date	Payment Received Date	Check Amount	Total Funding Request	General Fund Portion (21)	General Fund Portion (22)	Due from Capital	Over and (short) Balance Due
1	4/28/21	7/2/21	\$ 13,775.00	\$ 13,775.00	\$ 13,775.00	\$ -	\$ -	\$ -
2	5/21/21	7/2/21	\$ 2,661.64	\$ 2,661.64	\$ 2,661.64	\$ -	\$ -	\$ -
3	6/30/21	7/19/21	\$ 7,022.14	\$ 7,022.14	\$ 7,022.14	\$ -	\$ -	\$ -
4	7/16/21	9/7/21	\$ 6,202.71	\$ 6,202.71	\$ 6,202.71	\$ -	\$ -	\$ -
5	8/16/21	9/7/21	\$ 4,795.87	\$ 4,795.87	\$ 4,795.87	\$ -	\$ -	\$ -
6	8/25/21	9/7/21	\$ 5,933.75	\$ 5,933.75	\$ 933.75	\$ 5,000.00	\$ -	\$ -
7	9/19/21		\$ 3,716.35	\$ 3,716.35	\$ 3,716.35	\$ -	\$ -	\$ 3,716.35
1	10/27/21	11/16/21	\$ 9,187.23	\$ 9,187.23	\$ 953.50	\$ 8,233.73	\$ -	\$ -
2	11/24/21		\$ 4,286.96	\$ 4,286.96	\$ -	\$ 4,286.96	\$ -	\$ 4,286.96
Due from Developer				\$ 57,581.65	\$ 40,060.96	\$ 17,520.69	\$ -	\$ 8,003.31

**Total Developer Contributions FY22**  
\$ 17,520.69

## SECTION 2

# Storey Drive

Community Development District

FY22 Funding Request #2  
November 24, 2021

Payee		General Fund FY2022	
1	<b>Governmental Management Service-CF, LLC</b> Inv# 8 - Management Fees - November 2021	\$	3,056.61
2	<b>Latham, Luna, Eden &amp; Beaudine, LLP</b> Inv# 99980 - Legal Counsel - October 2021	\$	354.45
3	<b>Oriando Sentinel</b> Inv# 044882614000 - RFP Notice for Auditing Services - November 2021	\$	230.00
4	<b>Supervisor Fees</b> <b>November 4, 2021</b> Josh Jochims	\$	215.30
	Brent Kewley	\$	215.30
	Adam Morgan	\$	215.30
		\$	<b>4,286.96</b>
		<b>Total:</b>	<b>\$ 4,286.96</b>

Please make check payable to:

Storey Drive Community Development District  
1408 Hamlin Avenue, Unit E  
St. Cloud, FL 34771

GMS-Central Florida, LLC  
 1001 Bradford Way  
 Kingston, TN 37763

**RECEIVED**  
 NOV 09 2021  
 BY: \_\_\_\_\_

**Invoice**

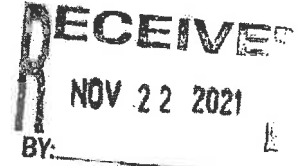
Invoice #: 8  
 Invoice Date: 11/1/21  
 Due Date: 11/1/21  
 Case:  
 P.O. Number:

**Bill To:**  
 Storey Drive CDD  
 219 E Livingston  
 Orlando FL 32801

Description	#/hr	Hours/Qty	Rate	Amount
Management Fees - November 2021	210 213.34		2,916.67	2,916.67
Website Administration - November 2021	202		50.00	50.00
Information Technology - November 2021	251		87.50	87.50
Office Supplies	51		0.09	0.09
Postage	42		1.45	1.45
Copies	425		0.90	0.90
<b>Total</b>				<b>\$3,056.61</b>
<b>Payments/Credits</b>				<b>\$0.00</b>
<b>Balance Due</b>				<b>\$3,056.61</b>

LATHAM, LUNA, EDEN & BEAUDINE, LLP  
ATTORNEYS AT LAW

201 S. ORANGE AVE, STE 1400  
ORLANDO, FLORIDA 32801  
POST OFFICE BOX 3353  
ORLANDO, FLORIDA 32802  
TELEPHONE: (407) 481-5800  
FACSIMILE: (407) 481-5801



November 22, 2021

Storey Drive Community Development District

**INVOICE**

Matter ID: 7894-001  
General

# 2 (Am)  
310 J13 - 315

Invoice #: 99980  
Federal ID #: 59-3366512

**For Professional Services Rendered:**

10/08/2021	KET	Worked on and reviewed memorandum regarding HB53 for next Board of Supervisors' meeting.	0.20 hr	\$51.00
10/22/2021	JAC	Received and reviewed plat; related emails.	0.40 hr	144.00
10/25/2021	JAC	Prepare Resolution 2022-01 for plat acceptance.	0.30 hr	108.00
			Total Professional Services:	\$303.00

**For Disbursements Incurred:**

09/30/2021	Print Expense			\$39.45
10/31/2021	Print Expense			12.00
			Total Disbursements Incurred:	\$51.45

**INVOICE SUMMARY**

For Professional Services:	0.90 Hours	\$303.00
For Disbursements Incurred:		51.45
New Charges this Invoice:		<u>\$354.45</u>

Outstanding Previous Balance Due:	\$959.00
Plus New Charges this Invoice:	354.45
<b>Total Due:</b>	<b>\$1,313.45</b>

Billed Through: October 31, 2021



14891 Collections Center Dr  
Chicago, IL 60693-0148

adbilling@tribpub.com  
844-348-2439

### Invoice Details

Billed Account Name:	Storey Drive Cdd
Billed Account Number:	CU80113500
Invoice Number:	044882614000
Invoice Amount:	\$230.00
Billing Period:	11/08/21 - 11/14/21
Due Date:	12/14/21



# INVOICE

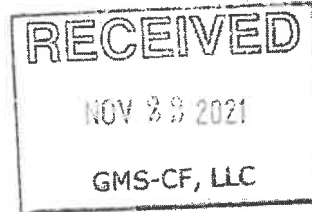
Page 1 of 2

### Invoice Details

Date	trunc Reference #	Description	Ad Size/ Units	Rate	Gross Amount	Total
✓ 11/12/21	OSC44882614	Classified Listings, Online SDCDD RFP Audit Services Nov 2021 7083253				230.00 ✓

\* 3

310-573-48



Invoice Total: \$230.00

### Account Summary

Current	1-30	31-60	61-90	91+	Unapplied Amount
400.00	0.00	0.00	0.00	0.00	0.00



Please detach and return this portion with your payment.



14891 Collections Center Dr  
Chicago, IL 60693-0148

### Remittance Section

Billed Period:	11/08/21 - 11/14/21
Billed Account Name:	Storey Drive Cdd
Billed Account Number:	CU80113500
Invoice Number:	044882614000

Return Service Requested

6322000224 PRESORT 224 1 SP 0.530 P3C1 <B>  
[Barcode]

STOREY DRIVE CDD  
219 E LIVINGSTON ST  
ORLANDO FL 32801-1508

For questions regarding this billing, or change of address notification, please contact Customer Care:

Tribune 365 National Group  
14891 Collections Center Dr  
Chicago, IL 60693-0148



08011350008011350003044882614 00023000 00040000 5

# Orlando Sentinel

Published Daily  
ORANGE County, Florida

**Sold To:**

Storey Drive CDD - CU80113500  
219 E Livingston St  
Orlando, FL 32801

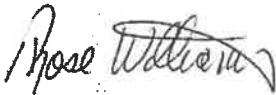
**Bill To:**

Storey Drive CDD - CU80113500  
219 E Livingston St  
Orlando, FL 32801

**State Of Florida  
County Of Orange**

Before the undersigned authority personally appeared Rose Williams, who on oath says that he or she is an Advertising Representative of the ORLANDO SENTINEL, a DAILY newspaper published at the ORLANDO SENTINEL in ORANGE County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter of 11120-Advertisement for Bid, RFP Audit Services was published in said newspaper in the issues of Nov 12, 2021.

Affiant further says that the said ORLANDO SENTINEL is a newspaper Published in said ORANGE County, Florida, and that the said newspaper has heretofore been continuously published in said ORANGE County, Florida, each day and has been entered as periodicals matter at the post office in ORANGE County, Florida, in said ORANGE County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he or she has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.



Rose Williams

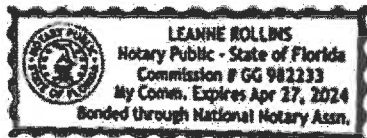
Signature of Affiant

Name of Affiant

Sworn to and subscribed before me on this 13 day of November, 2021,  
by above Affiant, who is personally known to me (X) or who has produced identification ( ).



Signature of Notary Public



Name of Notary, Typed, Printed, or Stamped

7083253



# Orlando Sentinel

## **STOREY DRIVE COMMUNITY DEVELOPMENT DISTRICT REQUEST FOR PROPOSALS FOR ANNUAL AUDIT SERVICES**

The Storey Drive Community Development District hereby requests proposals for annual financial auditing services. The proposal must provide for the auditing of the District's financial records for the Fiscal Year ending September 30, 2021, with an option for four additional annual renewals. The District is a local unit of special-purpose government created under Chapter 190, Florida Statutes, for the purpose of financing, constructing, and maintaining public infrastructure. The District is located in Orange County and has a general administrative operating fund.

The Auditing entity submitting a proposal must be duly licensed under Chapter 173, Florida Statutes and be qualified to conduct audits in accordance with "Government Auditing Standards," as adopted by the Florida Board of Accountancy. Audits shall be conducted in accordance with Florida Law and particularly Section 218.39, Florida Statutes, and the rules of the Florida Auditor General.

Proposal packages, which include evaluation criteria and instructions to proposers, are available from the District Manager at the address and telephone number listed below.

Proposers must provide one (1) hard copy and one (1) electronic copy of their proposal to GMS - CF, LLC, District Manager, 219 E. Livingston Street, Orlando, FL 32801, telephone (407) 841-5524, in an envelope marked on the outside "Auditing Services - Storey Drive Community Development District." Proposals must be received by Monday, November 29, 2021, 2:00 P.M., at the office of the District Manager. Please direct all questions regarding this Notice to the District Manager.

George S. Flint  
Governmental Management Services -  
Central Florida, LLC  
District Manager

7083253

11/12/2021

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